SONU INFRATECH LIMITED
MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

Date: November 14, 2022

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai-400051

Dear Sir,

Sub: Outcome of Board meeting held on today i.e. on November 14, 2022, in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Sonu Infratech Limited (Security Id/ ISIN: SONUINFRA/INE0JZA01018)

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on November 14, 2022, at the Registered Office of the Company situated at Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar-361008, which was commenced at 5:30 P.M. and concluded at 6:00 P.M. have,

1. Considered, approved and took on record the Standalone Unaudited financial result for the half year ended on September 30, 2022.
2. Statement of Assets and Liabilities.
3. Cash Flow Statement.

Further, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we are enclosing herewith Unaudited Financial Results for the half year ended September 30, 2022 and Limited Review Report issued by Statutory Auditors on the Un-audited Financial results for the half year ended September 30, 2022.

Kindly take the same on your record and oblige us.

Thanking you

For, Sonu Infratech Limited

Seema Pandey
Whole Time Director
Din: 02815113

SONU INFRATECH LIMITED

Date: November 14, 2022

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai-400051

Dear Sir,

Sub. : - Submission of Unaudited Financial Results for the half year ended on 30th September, 2022.

Ref: Sonu Infratech Limited (Security Id/ ISIN: SONUINFRA/INE0JZA01018)

With reference to captioned subject and pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Standalone Unaudited Financial Results of the Company for the half year ended on 30th September, 2022, along with Limited Review Report for the half year ended on 30th September, 2022.

For, Sonu Infratech Limited

सीमा पाण्डेय

SONU INFRATECH LIMITED

Seema Pandey
Whole Time Director
Din: 02815113

RAICHURA & CO.
CHARTERED ACCOUNTANTS

AUDITORS LIMITED REVIEW REPORT ON UNAUDITED FINANCIAL RESULTS OF THE COMPNAY FOR THE HALF YEAR ENDED 30.09.2022 PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTINGOBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AS AMENDED.

TO
THE BOARD OF DIRECTORS OF
SONU INFRATECH LIMITED

We have reviewed the accompanying statement of unaudited financial results ("the statement") of SONU INFRATECH LIMITED ('the Company") for the year ended 30th September, 2022 being submitted by the company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 . This Statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standards require that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus it provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Raichura & Co
Chartered Accountants
FRN: 126105W

A Raichura

Anand Raichura
Partner
Membership No. 115486
UDIN: 22115486BDBTPY1404

Date: 14.11.2022
Place: Jamnagar

Head Office: 321 - 3rd Floor, Madhav Square, Opp. Avantika Complex, Limda Lane Corner, Jamnagar – 361001
Phone: 0288 –2662025 Mobile: 8128111477, E-Mail: caraichura@gmail.com Web: www.caraichura.in

SONU INFRATECH LTD

CIN: U45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar, GJ 361008 IN

Unaudited Cash Flow Statement for the half year ended 30th September, 2022

	Particulars	As on 30th September, 2022	As on 31st March, 2022
		Rs.	Rs.
A.	**Cash flow from operating activities**		
	Profit before Tax	**140.14**	**242.82**
	Adjustments for:		
	Depreciation and amortisation	223.71	411.30
	Interest Income	(2.59)	(7.14)
	Finance costs	118.14	193.81
	Net (gain)/loss on sale of Investments		
	TDS Wirtten off		
	Share In Income Of Aarya Grand Hotels & Resorts Pvt Ltd		
	Operating profit / (loss) before working capital changes	**479.39**	**840.79**
	Movements in Working Capital		
	(Increase) / Decrease Inventories	(526.65)	(795.76)
	(Increase) / Decrease Trade Receivables	225.15	(822.93)
	(Increase) / Decrease Other Current Assets	(17.59)	
	(Increase) / Decrease Other loans and advances receivable	(559.96)	192.41
	Increase / (Decrease) Trade payables	(3.55)	944.95
	Increase / (Decrease) Short Term Borrowings		
	Increase / (Decrease) Short Term Provisions	34.04	40.38
	Increase / (Decrease) Other current liabilities	(110.33)	79.68
	Net Cash Generated/(Used in) Operations	**(958.89)**	**(361.27)**
	Cash flow from extraordinary items	-	-
	Direct Taxes Paid including for past years	(42.04)	(73.99)
	Dividend & Dividend Tax Paid	-	-
	Net cash flow from / (used in) operating activities (A)	**(521.54)**	**405.53**
B.	**Cash flow from Investing activities**		
	Capital expenditure on fixed assets, including capital advances	(535.63)	(491.42)
	Movement in Long Term Loans & Advances	(30.91)	(121.09)
	Interest received	2.59	7.14
	Income From Joint Venture	-	-
	Change in Non-Current Investment	0.00	(0.27)
	Net cash flow from / (used in) investing activities (B)	**(563.95)**	**(605.64)**
C.	**Cash flow from financing activities**		
	Finance cost	(118.14)	(193.81)
	Increase in Share Capital	864.00	-
	Increase / (Decrease) Long Term Borrowings	41.19	684.68
	Increase / (Decrease) Short Term Borrowings	312.49	(315.46)
	Net cash flow from / (used in) financing activities (C)	**1,099.54**	**175.41**
	Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**14.05**	**(24.70)**
	Cash and cash equivalents at the beginning of the year	6.88	31.58
	Cash and cash equivalents at the end of the year *	**20.93**	**6.88**
	*** Comprises:**		
	(a) Cash on hand	14.41	4.28
	(b) Balances with banks		
	(i) In current accounts	6.52	2.60
	(ii) In deposit accounts		
		20.93	**6.88**

SONU INFRATECH LIMITED

For, Sonu Infratech Limited

सीमा पांडे

SEEMA PANDEY
Whole Time Director
DIN: 02815113

Date :- 14-11-2022
Place:- Jamnagar

SONU INFRATECH LTD

CIN: U45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar, GJ 361008 IN

Unaudited Statement of Assets and Liabilities as on 30th September, 2022

(Rs. In Lakh)

	Particulars	As at 30/09/2022 Unaudited	As at 31/03/2022 Audited
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	785.00	545.00
	(b) Reserves and surplus	1,277.25	553.75
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	**2,062.25**	**1,098.75**
2	**Share application money pending allotment**	-	-
3	**Non-current liabilities**		
	(a) Long-term borrowings	1,876.65	1,835.47
	(b) Deferred tax liabilities (net)	7.65	9.06
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	**1,884.30**	**1,844.52**
4	**Current liabilities**		
	(a) Short-term borrowings	1,494.06	1,181.58
	(b) Trade payables	-	-
	(i) Total Outstanding Dues of Micro and Small Enterprise		
	(i) Total Outstanding Dues of Creditors other than Micro and Small Enterprise	1,461.04	1,464.59
	(c) Other current liabilities	140.49	250.81
	(d) Short-term provisions	116.03	81.99
	Sub-total - Current liabilities	**3,211.62**	**2,978.96**
	TOTAL - EQUITY AND LIABILITIES	**7,158.17**	**5,922.23**
B	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed assets	1,819.01	1,507.09
	(b) Non-current investments	108.27	108.27
	(c) Deferred tax assets (net)	-	-
	(d) Foreign Currency monetory item transaction difference asset account	-	-
	(e) Long-term loans and advances	380.48	349.57
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	**2,307.76**	**1,964.93**
2	**Current assets**		
	(a) Current investments	-	-
	(b) Inventories	2,392.26	1,865.61
	(c) Trade receivables	1,693.56	1,918.71
	(d) Cash and cash equivalents	20.93	6.88
	(e) Bank Balance other than cash and cash equivalents	-	-
	(e) Short-term loans and advances	726.07	166.10
	(f) Other current assets	17.59	-
	Sub-total - Current assets	**4,850.41**	**3,957.30**
	TOTAL - ASSETS	**7,158.17**	**5,922.23**

SONU INFRATECH LIMITED

For, Sonu Infratech Limited

SEEMA PANDEY
Whole Time Director
DIN: 02815113

Date :- 14-11-2022
Place:- Jamnagar

SONU INFRATECH LTD

CIN: U45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar, GJ 361008 IN

Statement of Standalone unaudited Financial Results for the half year ended September, 2022

(Rs. In Lakh)

	Particulars	HALF YEAR ENDED			YEAR ENDED
		30-09-22	31-03-2022	30-09-21	31-03-2022
	Whether results are audited or unaudited	Unaudited	Audited	Unaudited	Audited
1	**Revenue From Operations**				
	(a) Revenue From Operations	2,238.63	2,608.07	2,709.81	5,317.88
	(b) Other Income	2.59	68.05	3.04	71.08
	Total Income (a+b)	**2,241.22**	**2,676.11**	**2,712.85**	**5,388.96**
2	**Expenditure**				
	(a) Cost of Construction	1,083.44	763.48	1,373.90	2,137.38
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in- progress and stock-in-trade	(526.65)	31.27	(827.03)	(795.76)
	(d) Employee benefit expense	1,013.16	1,033.34	1,238.13	2,271.47
	(e) Finance Costs	118.14	90.17	103.64	193.81
	(e) Depreciation and amortisation expense	223.71	205.65	205.65	411.30
	(f) (i) Other Expenses	189.30	419.18	508.77	927.95
	(g) Loss on Future	-	-	-	
	Total expenses	**2,101.08**	**2,543.08**	**2,603.06**	**5,146.15**
3	**Profit (loss) Before exceptional & Extraordinary items and Tax**	**140.14**	**133.03**	**109.79**	**242.82**
4	Exceptional items	-	-	-	
5	**Profit (loss) from ordinary activates before Extraordinary Items and Tax**	**140.14**	**133.03**	**109.79**	**242.82**
6	Extraordinary items	-	-	-	
7	**Profit (loss) from ordinary activities before tax**	**140.14**	**133.03**	**109.79**	**242.82**
8	Tax Expenses - Current Tax	42.04	40.53	33.45	73.99
	(Less) : - MAT Credit	-	-	-	-
	- Deferred Tax	(1.41)	(2.45)	(3.85)	(6.30)
9	**Profit (loss) from ordinary activities**	**99.51**	**94.95**	**80.19**	**175.13**
10	Profit/(Loss) From Discountinuing Operation Before Tax	-	-	-	-
11	Tax Expenses of Discontinuing Operations	-	-	-	-
12	**Net Profit/(Loss) from Discountinuing Opration After Tax**	-	-	-	-
13	**Profit(Loss) For Period Before Minority Interest**	**99.51**	**94.95**	**80.19**	**175.13**
14	Share Of Profit / Loss Associates	-	-	-	
15	Profit/Loss Of Minority Interset	-	-	-	
16	**Net Profit (+)/ Loss (-) For the Period**	**99.51**	**94.95**	**80.19**	**175.13**
17	**Details of equity share capital**				
	Paid-up equity share capital	785.00	545.00	545.00	545.00
	Face value of equity share capital (per share)	10.00	10.00	10.00	10.00
18	**Details Of Debt Securities**				-
	Paid-up Debt Capital	-	-	-	-
	Face value of Debt Securities	-	-	-	-
19	Reserve Excluding Revaluation Reserves As Par Balance sheet Of previous Year				
20	Debentuer Redemption Reserve	-	-	-	
21	**Other Equity**				
22	**NetWorth**	-	-	-	**2,062.25**
23	**Earnings per share (EPS)**				
	Basic earnings per share from countinuing And Discountinuing operations	1.27	1.74	1.47	3.21
	Diluted earnings per share from countinuing And Discountinuing operations	1.27	1.74	1.47	3.21
24	**Debt Equity Ratio**	-	-	-	3.05
25	**Debt Service Coverge Ratio**	0.86	0.86	1.19	2.05
26	**Interest Services Coverage Ratio**	2.19	2.48	2.06	2.25

Notes:-

1	The above said finanical results were reviewed by the Audit Committee and then approved by the Board of Directors at their respective Meetings held on 14th November 2022.
2	The Statements is prepread in accordance with the requirement of Accounting Standrads (AS) specified under section 133 of the Compnaies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.
4	As per MCA Notificaiton dated 16th February, 2015 Companies whose shares are listed on SME exchnage as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulariton, 2009, are excempted from the compulsory requirement of adoption of IND-AS.
5	All activities of the company revolve around the main business and as such there is no separate reportable business segment and all the operations of the compnay are conducted within India as such there is no separate reportable geographical segment
6	The compnay is not having any subsidiary, associate or joint venutre, therefore, it has prepread only standalone results.
7	Earning Per share : Earning Per share is calculated on the weighted average of the share capital received by the compnay. Half yearly EPS is not annualised.
8	Statement of Assets and Liabilities as on 30th September, 2022 is enclosed herewith.
9	Previous year/Period figures have been re-grouped, re-arranged [illegible] considered necessary

SONU INFRATECH LIMITED

For, Sonu Infratech Limited

सीमा पांडेय

SEEMA PANDEY
Whole Time Director
DIN: 02815113

Date :- 14-11-2022
Place:- Jamnagar

Date: - November 14, 2022

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai-400051

Dear Sir,

Sub: Statement of Deviation/Variation in Utilization of funds raised through Initial Public Offer for the half year ended on September 30, 2022.

Ref: Sonu Infratech Limited (Security Id/ ISIN: SONUINFRA/INE0JZA01018)

Dear Sir/Madam,

With reference to captioned subject and pursuant to Regulation 32 (1) of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015, please find enclosed herewith statement of Deviation/variation in utilization of funds raised through Initial Public Offer for the half year ended on September 30, 2022.

We would hereby further inform you that the said statement is reviewed by the Audit Committee in its meeting held on Monday, November 14, 2022.

Kindly take this information on your record.

For, Sonu Infratech Limited

सीमा पाण्डेय

Seema Pandey
Whole Time Director
Din: 02815113

SONU INFRATECH LIMITED

STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED THROUGH PUBLIC ISSUE, FOR THE HALF YEAR ENDED SEPTEMBER 30, 2022.

Name of Listed Entity	Sonu Infratech Limited
Mode of Fund Raising	Public Issue-IPO
Date of Raising Funds	May, 10 2022 (Trading Approval Dated May 12, 2022 received from NSE) (Allotment Made on May 10, 2022)
Amount Raised (in Rs. Crores)	Fresh Issue: Rs. 8.64/- Crores i.e. (24,00,000 Equity shares at a cash price of Rs. 36 per equity Shares (Including a Share Premium of Rs. 26/- Per Equity Share)
Report filed for Half year ended	30th September, 2022
Monitoring Agency	**Not Applicable**
Monitoring Agency Name, if Applicable	**Not Applicable**
Is there a Deviation/Variation in use of funds raised	**No**
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	**Not Applicable**
If Yes, Date of Shareholder Approval	**Not Applicable**
Explanation for the Deviation/Variation	**Not Applicable**
Comments of the Audit Committee after review	**The Proceeds from IPO utilized for the Objects for which it was raised**
Comments of the auditors, if any	**No Comments**

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation*	Modified Allocation, if any	Funds Utilised till September 30, 2022.	Amount of Deviation /Variation for quarter according to applicable object	Remarks, if any
1. To Meet Incremental Working Capital Requirements 2. General Corporate Purpose.	**Not Applicable**	Rs. 8.64/- Crores	**Not Applicable**	1. To Meet Incremental Working Capital Requirements- Rs. 6.24 Crores 2. General Corporate Purpose.- Rs. 2	-	**Not Applicable**

3. Public Issue Expenses				Crores 3. Public Issue Expenses- Rs.0.4 Crores		
Deviation or variation could mean:						
(a) Deviation in the objects or purpose for which the funds have been raised or						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or						
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.						

For, Sonu Infratech Limited

Seema Pandey
Whole Time Director
Din: 02815113