Date: May 15, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051.

Dear Sir/Ma'am,

Sub: Outcome of Board Meeting held today i.e. on Friday, May 15, 2026 in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Sonu Infratech Limited (SYMBOL/ISIN: SONUINFRA/ INE0JZA01018)

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held today, i.e. on Friday, May 15, 2026 held at the registered office of the Company situated at Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar -361008, Gujarat which commenced at 04:00 P.M. and concluded at 05:00 P.M., have apart from other businesses:

1. Considered, approved and taken on record the Audited Standalone & Consolidated financial results for the quarter, half year and year ended on March 31, 2026 along with Audit Report (Unmodified Opinion) and Declaration by the Company for the Audit Report with Unmodified Opinion;

2. Consider, approve & take on record the Audited Standalone & Consolidated Financial Statement of the Company for the financial year ended on March 31, 2026 in accordance with the Companies Act, 2013;

3. Considered and approved all other business as per agenda circulated.

The said Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at their respective meetings held today.

Kindly take the same on your record and oblige us.

Thanking you,

Yours faithfully,
For**, Sonu Infratech Limited**

RAMJI SHRINARAYAN PANDEY
Digitally signed by RAMJI SHRINARAYAN PANDEY
Date: 2026.05.15 19:09:40 +05'30'

Ramji Shrinarayan Pandey
Chairman, Managing Director and Chief Financial Officer
DIN: 02815473

Place: Jamnagar

Date: May 15, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051.

Sub: Submission of Audited Standalone & Consolidated Financial Result of the Company for the quarter, half year and year ended on March 31, 2026 along with Auditor Report (Unmodified Opinion) and Declaration for the Auditor's Report with Unmodified Report.

Ref: Sonu Infratech Limited (SYMBOL/ISIN: SONUINFRA/ INE0JZA01018)

Dear Sir/Ma'am,

In reference to the captioned subject and pursuant to Regulation 33(3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the followings:

1. Standalone & Consolidated Audited Financial Results for the quarter, half year and year ended on March 31, 2026.
2. Statement of Standalone & Consolidated Audited Asset & Liabilities for the year ended as at March 31, 2026.
3. Standalone & Consolidated Cash Flow Statement for the year ended as at March 31, 2026.
4. Audit Report (unmodified opinion) on the Audited Financial Results.
5. Declaration by the Company (for audit report with unmodified opinion).

Kindly take the same on your record and oblige us.

Thanking You,

Yours faithfully,
For**, Sonu Infratech Limited**

RAMJI SHRINARAYAN PANDEY
Digitally signed by RAMJI SHRINARAYAN PANDEY
Date: 2026.05.15 19:10:13 +05'30'

Ramji Shrinarayan Pandey
Chairman, Managing Director and Chief Financial Officer
DIN: 02815473

Place: Jamnagar

AUDITORS REPORT ON QUARTER AND YEAR ENDED RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS} REGULATIONS, 2015

TO
THE BOARD OF DIRECTORS OF
SONU INFRATECH LIMITED

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the Quarter and year ended result of accompanying statement of Consolidated financial results of SONU INFRATECH LIMITED ('the Holding Company") and its Subsidiary "Arpit Techno Infra Private Limited" for the year ended 31st March, 2026 being submitted by the company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

In our opinion and to the best of our information and according to the explanations given to us the Statement:

- is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and

- Gives a true and fair view in conformity with the afore said Accounting Standards and other accounting policies generally accepted in India of the net profit and other financial information of the company for the Quarter and year ended on March, 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on Consolidated Financial Statements.

Management's Responsibility for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these Consolidated financial statements that give a true and fair view of the financial position, financial performance, total comprehensive income, changes in equity and cash flows of the Company in accordance with the AS and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and

Raichura & Co.
FRN: 126105W
Chartered Accountants

maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Consolidated financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Those Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibility

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Consolidated financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.

- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements, or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

Raichura & Co.
FRN: 126105W
* Chartered Accountants *

- Evaluate the overall presentation, structure and content of the Consolidated financial statements, including the disclosures, and whether the Consolidated financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The consolidated financial results include the audited financial results of the Company for the Quarter and the year ended 31 March 2026, which have been audited by the statutory auditors. Our opinion on the consolidated financial results is not modified in respect of this matter.

The Consolidated Financial Statement includes the audited financial statements of following subsidiary with effect from 11th March, 2025:

- Arpit Techno Infra Private Limited.

  Financial Statement/Financial Result/Financial Information reflects total Assets of Rs. 2352.42 Lakhs as on 31st March,2026, total revenue of Rs. 2,435.84 Lakhs for the year ended 31st March 2026 considered in the consolidated Financial Result.

For Raichura & Co.
Chartered Accountants
FRN: 126105W

Raichura & Co.
FRN: 126105W
* Chartered Accountants *

ANAND KESHAVLAL RAICHURA

Digitally signed by ANAND KESHAVLAL RAICHURA
Date: 2026.05.15 18:36:47 +05'30'

Anand Raichura
Partner
Membership No. 115486
UDIN: 26115486VRFCGQ7634

Date: May 15, 2026
Place: Jamnagar

SONU INFRATECH LIMITED

CIN: L45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008

	Statement of consolidated audited Financial Results for the Quarter and year ended on 31st March, 2026							
								(Rs. In Lakh)
	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED	
		31/03/2026	31/12/2025	31-03-2025	31/03/2026	31/03/2025	31/03/2026	31-03-2025
	Whether results are audited or unaudited	Audited	Audited	Audited	Audited	Audited	Audited	Audited
1	**Revenue From Operations**							
	(a) Revenue From Operations	9,005.88	3,187.76	9,088.42	12,193.64	11,823.56	19,388.06	17,030.47
	(b) Other Income	39.21	8.41	21.80	47.62	24.81	55.19	27.33
	Total Income (a+b)	**9,045.09**	**3,196.17**	**9,110.22**	**12,241.26**	**11,848.37**	**19,443.24**	**17,057.79**
2	**Expenditure**							
	(a) Cost of material Consumed	1,729.74	1,643.59	2,644.84	3,373.33	4,107.95	7,171.59	6,036.32
	(b) Purchases of stock-in-trade	-	-		-	-	-	-
	(c) Changes in inventories of finished goods, work-in- progress and stock-in-trade	2,956.68	(990.34)	817.02	1,966.34	272.29	250.96	(1,111.16)
	(d) Employee benefit expense	1,213.40	1,105.27	1,005.94	2,318.68	2,021.85	4,461.12	3,866.86
	(e) Finance Costs	140.24	157.50	172.19	297.73	310.30	645.56	514.37
	(e) Depreciation and amortisation expense	143.23	169.30	65.09	312.52	230.00	589.83	431.15
	(f) (i) Other Expenses	2,227.26	716.24	3,695.79	2,943.50	3,873.59	4,564.82	5,835.03
	(g) Loss on Future	-			-	-	-	
	Total expenses	**8,410.55**	**2,801.56**	**8,400.85**	**11,212.10**	**10,815.99**	**17,683.88**	**15,572.57**
3	**Profit (loss) Before exceptional & Extraordinary items and Tax**	**634.54**	**394.62**	**709.37**	**1,029.16**	**1,032.38**	**1,759.36**	**1,485.23**
4	Exceptional items			-	-	-	-	-
5	**Profit (loss) from ordinary activates before Extraordinary Items and Tax**	**634.54**	**394.62**	**709.37**	**1,029.16**	**1,032.38**	**1,759.36**	**1,485.23**
6	Extraordinary items			-	-	-	-	-
7	**Profit (loss) from ordinary activities before tax**	**634.54**	**394.62**	**709.37**	**1,029.16**	**1,032.38**	**1,759.36**	**1,485.23**
8	Tax Expenses - Current Tax	176.17	101.38	160.09	277.55	241.58	459.45	342.83
	(Less) : - MAT Credit	-	-		-		-	
	- Deferred Tax	(0.45)	(4.24)	23.96	(4.69)	23.77	(2.81)	38.29
9	**Profit (loss) from ordinary activities**	**458.82**	**297.48**	**525.32**	**756.30**	**767.03**	**1,302.72**	**1,104.11**
10	Profit/(Loss) From Discountinuing Operation Before Tax			-				
11	Tax Expenses of Discontinuing Operations			-				
12	**Net Profit/(Loss) from Discountinuing Opration After Tax**			-				
13	**Profit(Loss) For Period Before Minority Interest**	**458.82**	**297.48**	**525.32**	**756.30**	**767.03**	**1,302.72**	**1,104.11**
14	Share Of Profit / Loss Associates	-	-	-	-	-	-	-
15	Profit/Loss Of Minority Interset	-	-	-	-	-	-	-
16	**Net Profit (+)/ Loss (-) For the Period**	**458.82**	**297.48**	**525.32**	**756.30**	**767.03**	**1,302.72**	**1,104.11**
17	**Details of equity share capital**							
	Paid-up equity share capital	1,176.48	1,176.48	1,034.90	1,176.48	1,034.90	1,176.48	1,034.90
	Face value of equity share capital (per share)	10.00	10.00	10.00	10.00	10.00	10.00	10.00
18	**Details Of Debt Securities**							
	Paid-up Debt Capital			-				
	Face value of Debt Securities			-				
19	Reserve Excluding Revaluation Reserves As Par Balance sheet Of previous Year							
20	Debenture Redemption Reserve			-				
21	**Other Equity**							
22	**NetWorth**	-	-				**8,082.76**	**5,952.40**
23	**Earnings per share (EPS)**							
	Basic & Diluted earnings per share	3.90	2.87	6.52	6.82	9.28	12.15	13.70
	Adjusted Basic & Diluted earnings per share	3.90	2.87	6.52	6.82	9.28	12.15	13.70
24	**Debt Equity Ratio**			-			0.56	1.11
25	**Interest Services Coverage Ratio**	6.55	4.58	5.50	5.51	5.07	4.64	4.73

Notes:-

1	The above said finanical results were reviewed by the Audit Committee and then approved by the Board of Directors at their respective Meetings held on 15th May,2026
2	The Statements is prepread in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.

3	As per MCA Notification dated 16th February, 2015 Companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulariton, 2009, are exempted from the compulsory requirement of adoption of IND-AS.
4	All activities of the company revolve around the main business and as such there is no separate reportable business segment and all the operations of the company are conducted within India as such there is no separate reportable geographical segment
5	Earning Per share : Earning Per share is calculated on the weighted average of the share capital received by the compnay. EPS is not annualised.
6	The Statutory Auditors have carried out the statutory audit of the consolidated financial statements for the year ended March 31, 2026 as per Regulation 33 of Securities and Exchange Board of India (Listing obligation and Disclosure Requirements) Regulation, 2015 and have expressed an unmodified openion on these results.
7	The Previous peiord figures have been regrouped/rearranged whenever neccesary to make them comparable with the current period figures.
8	The company is having wholly owned subsidiary therefore, it has prepared standalone results as well as consolidated result. The Consolidated Financial Result Includes Financial statement of Subsidiary - Arpit Techno Infa Private Limited with effect from 11th March 2025.
9	The figures for the quarter efided 31 March 2026 are the balaficifig figures betweefi the audited figures ifi respect of the full fifiaficial year efided 31 March 2026 afid the published year-to-date figures up to the third quarter efided 31 December 2025
[illegible]	[illegible]

For, Sonu Infratech Limited

Ramji Shrinarayan Pandey
Chairman and Managing Director
DIN: 02815473

Date :- 15/05/2026
Place:- Jamnagar

SONU INFRATECH LIMITED

CIN: L45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008

Consolidated Audited Statement of Assets and Liabilities as on 31st March, 2026

(Rs. In Lakh)

		Particulars	As at 31/03/2026 Audited	As at 31/03/2025 Audited
A		**EQUITY AND LIABILITIES**		
	1	**Shareholders' funds**		
		(a) Share capital	1,176.48	1,034.90
		(b) Reserves and surplus	6,863.06	4,843.05
		(c) Money received against share warrants	43.23	74.45
		Sub-total - Shareholders' funds	**8,082.76**	**5,952.40**
	2	**Share application money pending allotment**		
	3	**Non-current liabilities**		
		(a) Long-term borrowings	1,647.58	2,427.70
		(b) Deferred tax liabilities (net)	20.19	23.00
		(c) Other long-term liabilities	21.00	
		(d) Long-term provisions	-	
		Sub-total - Non-current liabilities	**1,688.77**	**2,450.70**
	4	**Current liabilities**		
		(a) Short-term borrowings	2,913.36	4,188.85
		(b) Trade payables		
		(i) Total Outstanding Dues of Micro and Small Enterprise	-	
		(i) Total Outstanding Dues of Creditors other than Micro and Small Enterprise	2,096.16	4,818.01
		(c) Other current liabilities	1,034.43	352.59
		(d) Short-term provisions	839.20	383.50
		Sub-total - Current liabilities	**6,883.15**	**9,742.94**
		TOTAL - EQUITY AND LIABILITIES	**16,654.69**	**18,146.03**
B		**ASSETS**		
	1	**Non-current assets**		
		(a) Property, Plant and Equipments and Intangible Assets		
		(i) Property, Plant and Equipments	2,436.38	2,484.90
		(ii) Intangible Assets	-	-
		(iii) Capital WIP	13.13	-
		(b) Non-current investments	204.84	204.84
		(c) Deferred tax assets (net)	-	-
		(d) Foreign Currency monetory item transaction difference asset account	-	
		(e) Long-term loans and advances	718.42	660.27
		(f) Other non-current assets	-	
		Sub-total - Non-current assets	**3,372.76**	**3,350.02**
	2	**Current assets**		
		(a) Current investments	-	
		(b) Inventories	3,602.71	3,853.67
		(c) Trade receivables	8,227.74	8,497.80
		(d) Cash and cash equivalents	27.30	856.88
		(e) Bank Balance other than cash and cash equivalents	-	
		(e) Short-term loans and advances	1,424.18	1,587.67
		(f) Other current assets	-	
		Sub-total - Current assets	**13,281.93**	**14,796.02**
		TOTAL - ASSETS	**16,654.69**	**18,146.03**

SONU INFRATECH LIMITED

For, Sonu Infratech Limited

Ramji Pandey

Ramji Shrinarayan Pandey
Chairman and Managing Director
DIN: 02815473

Date :- 15/05/2026
Place:- Jamnagar

SONU INFRATECH LIMITED

CIN: L45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008

Consolidated Audited Cash Flow Statement for the period ended 31st March, 2026

(Rs. In Lakhs)

	Particulars	As on 31st March, 2026	As on 31st March, 2025
		Audited	Audited
A.	**Cash flow from operating activities**		
	Profit before Tax	1,759.36	1,485.23
	Adjustments for:		
	Depreciation and amortisation	589.83	431.15
	Interest Income	(24.17)	(23.31)
	Finance costs	645.56	514.37
	Profit on sale of Fixed Assets	(2.20)	-
	Capital Expenses	-	(6.68)
	Operating profit / (loss) before working capital changes	**2,968.38**	**2,400.75**
	Movements in Working Capital		
	(Increase) / Decrease Inventories	250.96	(293.86)
	(Increase) / Decrease Trade Receivables	492.23	(3,120.88)
	(Increase) / Decrease Other loans and advances receivable	226.67	(1,595.74)
	Increase / (Decrease) Trade payables	(2,944.02)	1,678.43
	Increase / (Decrease) Short Term Provisions	(201.86)	(246.11)
	Increase / (Decrease) Other current liabilities	879.95	(388.26)
	Net Cash Generated/(Used in) Operations	**(1,296.07)**	**(3,966.42)**
	Cash flow from extraordinary items		
	Direct Taxes Paid including for past years	(420.14)	(342.83)
	Dividend & Dividend Tax Paid		
	Net cash flow from / (used in) operating activities (A)	**1,252.18**	**-1,908.50**
B.	**Cash flow from Investing activities**		
	Capital expenditure on fixed assets, including capital advances	(556.65)	(1,584.25)
	Sale of Fixed Assets	4.43	
	Movement in Long Term Loans & Advances	(58.15)	(160.22)
	Interest received	24.17	23.31
	Change in Non-Current Investment	-	(350.00)
	Net cash flow from / (used in) investing activities (B)	**(586.20)**	**(2,071.16)**
C.	**Cash flow from financing activities**		
	Finance cost	(645.56)	(514.37)
	Proceeds from issue of share Capital	-	1,431.00
	Proceeds from issue of share Warrants	827.64	1,001.63
	Long Term Borrowing repayment	(1,283.74)	(1,638.39)
	Long Term Borrowing accepted	503.63	2,671.52
	Movement in Other Long Term Liabilities	21.00	
	Increase / (Decrease) Short Term Borrowings	(918.52)	1,818.46
	Net cash flow from / (used in) financing activities (C)	**(1,495.55)**	**4,769.84**
	Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**(829.58)**	**790.18**
	Cash and cash equivalents at the beginning of the year	856.88	66.70
	Cash and cash equivalents at the end of the year *	**27.30**	**856.88**
	*** Comprises:**		
	(a) Cash on hand	4.87	20.21
	(b) Balances with banks		
	(i) In current accounts	22.43	836.66
	(ii) In deposit accounts		-
		27.30	**856.88**

For, Sonu Infratech Limited

SONU INFRATECH LIMITED

Ramji Shrinarayan Pandey

Chairman and Managing Director

DIN: 02815473

Date :- 15/05/2026

Place:- Jamnagar

AUDITORS REPORT ON QUARTER AND YEAR ENDED RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS} REGULATIONS, 2015

TO
THE BOARD OF DIRECTORS OF,
SONU INFRATECH LIMITED

Report on the audit of the Standalone Financial Results

Opinion

We have audited the quarter and year ended result of accompanying statement of Standalone financial results of SONU INFRATECH LIMITED ('the Company") for the quarter and year ended 31st March, 2026 being submitted by the company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In our opinion and to the best of our information and according to the explanations given to us the Statement:

- is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and

- Gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting policies generally accepted in India of the net profit and other financial information of the company for the Quarter ended March, 31, 2026 and for the year ended 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on Standalone Financial Statements.

Management's Responsibility for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these standalone financial statements that gives a true and fair view of the financial position, financial performance, total comprehensive income, changes in equity and cash flows of the Company in accordance with the AS and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and

Raichura & Co.
FRN: 126105W
Chartered Accountants

maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Those Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibility

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial statements.

As a part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.

- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements, or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

Raichura & Co.
FRN: 126105W
Chartered Accountants

- Evaluate the overall presentation, structure and content of the standalone financial statements, including the disclosures, and whether the standalone financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the Quarter and year ended on 31st March, 2026 being the balancing figures between the audited figures in respect of the full financial year ended on 31st March 2026 and published figure up to the third Quarter of the current financial year, which were subject to limited review by us.

For Raichura & Co.
Chartered Accountants
FRN: 126105W

Raichura & Co.
FRN: 126105W
Chartered Accountants

ANAND KESHAVLAL RAICHURA

Anand Raichura
Partner
Membership No. 115486
UDIN: 26115486VZOMYO4877

Date: May 15,2026
Place: Jamnagar

SONU INFRATECH LIMITED

CIN: L45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008

Statement of Standalone Audited Financial Results for the Quarter and year ended on 31st March, 2026

(Rs. In Lakh)

	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED	
		31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025	31-03-2026	31-03-2025
	Whether results are audited or unaudited	**Audited**	**Audited**	**Audited**	**Audited**	**Audited**	**Audited**	**Audited**
1	**Revenue From Operations**							
	(a) Revenue From Operations	7,624.14	2,857.03	8,299.04	10,481.17	10,387.64	16,952.22	14,921.94
	(b) Other Income	37.58	7.81	19.99	45.39	21.85	52.92	24.23
	Total Income (a+b)	**7,661.73**	**2,864.84**	**8,319.04**	**10,526.56**	**10,409.49**	**17,005.14**	**14,946.18**
2	**Expenditure**							
	(a) Cost of Construction	1,552.04	1,522.32	2,542.61	3,074.36	3,397.58	6,308.57	5,231.72
	(b) Purchases of stock-in-trade	-	-	-	-	-	-	
	(c) Changes in inventories of finished goods, work-in- progress and stock-in-trade	2,726.70	(895.68)	912.38	1,831.01	560.13	441.39	(490.97)
	(d) Employee benefit expense	1,007.82	962.54	860.18	1,970.37	1,722.37	3,866.31	3,239.52
	(e) Finance Costs	115.46	130.85	143.44	246.31	268.79	529.01	442.11
	(f) Depreciation and amortisation expense	133.27	157.33	57.16	290.60	214.83	552.65	399.43
	(g) (i) Other Expenses	1,645.87	611.57	3,219.40	2,257.44	3,351.26	3,768.12	4,795.69
	(h) Loss on Future	-			-	-		
	Total expenses	**7,181.16**	**2,488.93**	**7,735.15**	**9,670.09**	**9,514.95**	**15,466.05**	**13,617.50**
3	**Profit (loss) Before exceptional & Extraordinary items and Tax**	**480.56**	**375.91**	**583.88**	**856.47**	**894.55**	**1,539.09**	**1,328.68**
4	Exceptional items			-				
5	**Profit (loss) from ordinary activates before Extraordinary Items and Tax**	**480.56**	**375.91**	**583.88**	**856.47**	**894.55**	**1,539.09**	**1,328.68**
6	Extraordinary items			-				
7	**Profit (loss) from ordinary activities before tax**	**480.56**	**375.91**	**583.88**	**856.47**	**894.55**	**1,539.09**	**1,328.68**
8	Tax Expenses - Current Tax	136.72	96.62	128.51	233.34	206.89	403.13	301.80
	(Less) : - MAT Credit	-		-	-	-		
	: - Deferred Tax	(0.04)	(4.06)	23.96	(4.10)	23.77	(2.09)	38.12
9	**Profit (loss) from ordinary activities**	**343.89**	**283.35**	**431.41**	**627.24**	**663.88**	**1,138.05**	**988.76**
10	Profit/(Loss) From Discountinuing Operation Before Tax	-	-	-	-	-	-	-
11	Tax Expenses of Discontinuing Operations	-	-	-	-	-	-	-
12	**Net Profit/(Loss) from Discountinuing Opration After Tax**	-	-	-	-	-	-	-
13	**Profit(Loss) For Period Before Minority Interest**	**343.89**	**283.35**	**431.41**	**627.24**	**663.88**	**1,138.05**	**988.76**
14	Share Of Profit / Loss Associates	-	-	-				
15	Profit/Loss Of Minority Interset	-	-	-				
16	**Net Profit (+)/ Loss (-) For the Period**	**343.89**	**283.35**	**431.41**	**627.24**	**663.88**	**1,138.05**	**988.76**
17	**Details of equity share capital**							
	Paid-up equity share capital	1,176.48	1,176.48	1,034.90	1,176.48	1,034.90	1,176.48	1,034.90
	Face value of equity share capital (per share)	10.00	10.00	10.00	10.00	10.00	10.00	10.00
18	**Details Of Debt Securities**							
	Paid-up Debt Capital							
	Face value of Debt Securities							
19	Reserve Excluding Revaluation Reserves As Par Balance sheet Of previous Year							
20	Debentuer Redemption Reserve							
21	**Other Equity**							
22	**Networth**			-			7,911.77	5,946.08
23	**Earnings per share (EPS)**							
	Basic earnings per share from countinuing And Discountinuing operations	2.92	2.73	5.17	5.65	8.03	10.61	12.27
	Diluted earnings per share from countinuing And Discountinuing operations	2.92	2.73	5.17	5.65	8.03	10.61	12.27
24	**Debt Equity Ratio**						0.45	0.96
25	**Interest Services Coverage Ratio**	6.32	5.08	5.47	5.66	5.13	4.95	4.91

Notes:-	
1	The above said financial results were reviewed by the Audit Committee and then approved by the Board of Directors at their respective Meetings held on 15th May,2026
2	The Statements is prepared in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.
3	As per MCA Notification dated 16th February, 2015 Companies whose shares are listed on SME exchnage as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, are exempted from the compulsory requirement of adoption of IND-AS.
4	All activities of the company revolve around the main business and as such there is no separate reportable business segment and all the operations of the company are conducted within India as such there is no separate reportable geographical segment
5	The company is having subsidiary- Arpit Techno Infra Private Limited with effect from 11th March, 2025,, it has prepared standalone as well as Consolidated results.
6	Earning Per share : Earning Per share is calculated on the weighted average of the share capital received by the compnay. EPS is not annualised.
7	Figures in brackets are representing negative values.
8	Previous year/Period figures have been re-grouped, re-arranged whereever considered necessary
9	The Statutory Auditors have carried out the Statutory audit of the above financial results of the company and have expressed an unmodified opinion on these results.
10	The figures for the quarter ended 31 March 2026 are the balancing figures between the audited figures in respect of the full financial year ended 31 March 2026 and the published year-to-date figures up to the third quarter ended 31 December 2025.

SONU INFRATECH LIMITED

For, Sonu Infratech Limited

Ramji Pandey

Ramji Shrinarayan Pandey
Chairman and Managing Director
DIN: 02815473

Date :- 15/05/2026
Place:- Jamnagar

SONU INFRATECH LIMITED

CIN: L45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008

Standalone audited Statement of Assets and Liabilities as on 31st March 2026

(Rs. In Lakh)

	Particulars	As at 31/03/2026 Audited	As at 31/03/2025 Audited
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	1,176.48	1,034.90
	(b) Reserves and surplus	6,692.07	4,836.73
	(c) Money received against share warrants	43.23	74.45
	Sub-total - Shareholders' funds	**7,911.77**	**5,946.08**
2	**Non-current liabilities**		
	(a) Long-term borrowings	1,412.78	1,952.71
	(b) Deferred tax liabilities (net)	27.85	29.94
	(c) Other long-term liabilities	21.00	-
	(d) Long-term provisions		-
	Sub-total - Non-current liabilities	**1,461.63**	**1,982.65**
3	**Current liabilities**		
	(a) Short-term borrowings	2,138.35	3,763.30
	(b) Trade payables		
	(i) Total Outstanding Dues of Micro and Small Enterprise		
	(i) Total Outstanding Dues of Creditors other than Micro and Small Enterprise	1,841.67	4,200.60
	(c) Other current liabilities	805.95	330.49
	(d) Short-term provisions	760.97	309.95
	Sub-total - Current liabilities	**5,546.93**	**8,604.34**
	TOTAL - EQUITY AND LIABILITIES	**14,920.33**	**16,533.07**
B	**ASSETS**		
1	**Non-current assets**		
	(a) Property, Plant and Equipments and Intangible Assets		
	(i) Property, Plant and Equipments	2,288.14	2,332.57
	(ii) Intangible Assets	-	-
	(iii) Capital WIP	13.13	
	(b) Non-current investments	458.27	458.27
	(c) Deferred tax assets (net)		
	(d) Foreign Currency monetory item transaction difference asset account		
	(e) Long-term loans and advances	627.22	578.62
	(f) Other non-current assets		-
	Sub-total - Non-current assets	**3,386.75**	**3,369.45**
2	**Current assets**		
	(a) Current investments		
	(b) Inventories	2,574.44	3,015.83
	(c) Trade receivables	7,292.46	7,861.53
	(d) Cash and cash equivalents	25.34	854.24
	(e) Bank Balance other than cash and cash equivalents	-	-
	(e) Short-term loans and advances	1,641.34	1,432.01
	(f) Other current assets		
	Sub-total - Current assets	**11,533.58**	**13,163.62**
	TOTAL - ASSETS	**14,920.33**	**16,533.07**

SONU INFRATECH LIMITED

For, Sonu Infratech Limited

Ramji Pandey

Ramji Shrinarayan Pandey
Chairman and Managing Director
DIN: 02815473

Date :- 15/05/2026
Place:- Jamnagar

SONU INFRATECH LIMITED

CIN: L45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008

Standalone audited Cash Flow Statement for the year ended 31st March, 2026

(Rs. In Lakhs)

	Particulars	As on 31st March, 2026	As on 31st March, 2025
		Audited	Audited
A.	**Cash flow from operating activities**		
	Profit before Tax	**1,539.09**	**1,328.68**
	Adjustments for:		
	Depreciation and amortisation	552.65	399.43
	Interest Income	(22.47)	(20.77)
	Profit on sale of Fixed Assets	(2.20)	-
	Finance costs	529.01	442.11
	Capital Expenses	-	(6.68)
	Operating profit / (loss) before working capital changes	**2,596.08**	**2,142.76**
	Movements in Working Capital		
	(Increase) / Decrease Inventories	441.39	(490.97)
	(Increase) / Decrease Trade Receivables	569.07	(3,044.55)
	(Increase) / Decrease Other loans and advances receivable	158.92	(975.54)
	Increase / (Decrease) Trade payables	(2,358.93)	1,212.48
	Increase / (Decrease) Short Term Provisions	(156.59)	171.83
	Increase / (Decrease) Other current liabilities	679.94	(395.86)
	Net Cash Generated/(Used in) Operations	**(666.20)**	**(3,522.62)**
	Cash flow from extraordinary items	-	-
	Direct Taxes Paid including for past years	(368.24)	(301.80)
	Dividend & Dividend Tax Paid	-	-
	Net cash flow from / (used in) operating activities (A)	**1,561.63**	**-1,681.66**
B.	**Cash flow from Investing activities**		
	Capital expenditure on fixed assets, including capital advances	(523.57)	(1,518.62)
	Sale of Fixed Assets	4.43	-
	Movement in Long Term Loans & Advances	(48.60)	(158.63)
	Interest received	22.47	20.77
	Change in Non-Current Investment	-	(350.00)
	Net cash flow from / (used in) investing activities (B)	**(545.28)**	**(2,006.47)**
C.	**Cash flow from financing activities**		
	Finance cost	(529.01)	(442.11)
	Proceeds from issue of share Capital	-	1,431.00
	Proceeds from issue of share Warrants	827.64	1,001.63
	Long Term Borrowing repayment	(1,010.96)	(1,341.82)
	Long Term Borrowing accepted	471.03	2,044.97
	Movement in Other Long Term Liabilities	21.00	-
	Increase / (Decrease) Short Term Borrowings	(1,624.96)	1,797.92
	Net cash flow from / (used in) financing activities (C)	**(1,845.26)**	**4,491.58**
	Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**(828.90)**	**803.45**
	Cash and cash equivalents at the beginning of the year	854.24	50.79
	Cash and cash equivalents at the end of the year *	**25.34**	**854.24**
	*** Comprises:**		
	(a) Cash on hand	3.96	17.83
	(b) Balances with banks		
	(i) In current accounts	21.38	836.42
	(ii) In deposit accounts		
		25.34	**854.24**

For, Sonu Infratech Limited

SONU INFRATECH LIMITED

Ramji Shrinarayan Pandey
Chairman and Managing Director
DIN: 02815473

Date :- 15/05/2026
Place:- Jamnagar

Date: May 15, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051.

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Sonu Infratech Limited (SYMBOL/ISIN: SONUINFRA/ INE0JZA01018)

Dear Sir/Ma'am,

In Compliance with Regulation 33(3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016, vide notification no. SEBI/LAD-NRO /GN/2Ol6-17 /001 dated May 25, 2016 and circular no. CIR/CFD/CMD /56/2016 dated May 27, 2016, we hereby declare that the Statutory Auditors of the Company, M/s. Raichura & Co. (FRN: 126105W), have issued an Audit Report with unmodified opinion on the Standalone & Consolidated Audited Financial Results of the Company for the quarter, half year and year ended March 31, 2026.

You are requested to take the same on record.

Thanking You,

Yours faithfully,
For**, Sonu Infratech Limited**

RAMJI SHRINARAYAN PANDEY
Digitally signed by RAMJI SHRINARAYAN PANDEY
Date: 2026.05.15 19:10:56 +05'30'

Ramji Shrinarayan Pandey
Chairman, Managing Director and Chief Financial Officer
DIN: 02815473

Place: Jamnagar