



SONU INFRA TECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

July 02, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (East), Mumbai -400051.

(SYMBOL/ISIN: SONUINFRA/INE0JZA01018)

Sub: Outcome of the Board Meeting held today i.e. Tuesday, July 02, 2024

Pursuant to Regulation 30 and other provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that, the Board of Directors of the company at its meeting held today i.e. Tuesday, July 02, 2024 at the registered office of the company, inter alia, has considered and approved the following matters:

1. Increase the Authorised Share Capital of the Company from existing Rs. 10,10,00,000/- (Rupees Ten Crore Only) divided into 1,01,00,000 (One Crore One Lac) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 18,00,00,000/- (Eighteen Crores Only) divided into 1,80,00,000 (One Crore Eighty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each.
2. The issuance of 52,00,000 (Fifty Two Lakh Only) warrants each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Re. 10/- (Rupees Ten Only) each to the proposed allottee, on a preferential basis ("Preferential Issue") in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), as amended and other applicable laws, subject to the approval of regulatory / statutory authorities and the shareholders of the Company.
3. Convening an Extraordinary General Meeting of the Company to be held on Monday, 05th August, 2024, to seek necessary approval of the members, for the aforementioned issuance.
4. Considered and approved the notice of Extra Ordinary General Meeting.
5. Approved the appointment of Scrutinizer for scrutinizing the e-voting process in a fair and transparent manner.

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular

SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFDPoD1/

P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure A** to this letter.

The CIN of the company is U45500GJ2017PLC099276



Further in accordance with Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in the securities of the Company was closed in continuation of its letter dated June 20, 2024, for designated persons of the Company including their immediate relatives.

Accordingly, all Directors/Connected Persons/Designated Persons of the Company have been informed not to trade in the securities of the Company during the aforesaid period of closure of Trading Window.

We wish to inform you that Board Meeting commenced today at 06:30 P.M and concluded at 08:00 P.M.

You are requested to kindly take a note of the same.

Thanking you,

Yours Faithfully.

For and on behalf of
Sonu Infratech Limited
RAMJI

SHRINARAYAN PANDEY

Digitally signed by RAMJI SHRINARAYAN PANDEY
DN: cn=, postalCode=561008, st=Gujarat,
street=JAMNAGAR, isJAMNAGAR, o=personal
serialNumber=5638585367970007201657350041
c=india, email=28d3a1d3a5c087c7a,
pseudoDn=285757858f8f31b955584b195235f4,
2.5.4.20=33b6d521c25391b3c6a33e48d482c564b2e
0083679ed579824b6b16973d85,
email=RAMJISHRINARAYAN.PANDEY@GMAIL.COM, cn=RAMJI
SHRINARAYAN PANDEY
Date: 2013.03.03 10:44:43 +05'30'

Ramji Shrinarayan Pandey
Chairman & Managing Director
DIN: 02815473

Place: Jamnagar

The CIN of the company is U45500GJ2017PLC099276

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Annexure-A

The details as required to be disclosed under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/POD2/CIR/P/2023/120 dated July 11, 2023:

1. Issue of Equity Shares on Preferential basis		
Sr. No.	Particulars	Details
a.	Type of securities proposed to be issued	1. Warrants Convertible into Equity Shares
b.	Type of issuance	Preferential Issue
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	1. 52,00,000 Convertible Warrants

In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):

a) Names of Investor:

- Convertible Warrants proposed to be issued:

Sr. No.	Name of Proposed Allotee	Category	No. of Warrants Convertible to Equity proposed to be issued
1	DIPTI MODI	Promoter	343,500
2	ARPIT PANDEY	Promoter	343,500
3	SONU PANDEY	Promoter	338,000
4	VIVEK PANDEY	Public	50,000
5	NETRA PANDEY	Public	50,000
6	ABHISHEK PANDEY	Public	50,000
7	SHRUTI KHADKE	Public	50,000
8	POOJA PANDEY	Public	60,000
9	RAJEEV PANDEY	Public	50,000
10	SANJAY PANDEY	Public	50,000
11	NISHANT KUMAR	Public	90,000
12	MAYANK KUMAR	Public	90,000

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Sr. No.	Name of Proposed Allottee	Category	No. of Warrants Convertible to Equity proposed to be issued
13	PRASHANT KUMAR	Public	70,000
14	AYUSH DUBEY	Public	90,000
15	RAKSHA DUBEY	Public	90,000
16	SACHIN KALONI	Public	50,000
17	BEENA KAPRI	Public	30,000
18	DINESH CHANDRA	Public	40,000
19	HEMA DEVI	Public	30,000
20	PIYUSH DIXIT	Public	28,000
21	KHATTAR SAGAR	Public	30,000
22	PRADEEP KUMAR DAGA	Public	2,000
23	ZATIYA TEJAS SUBHASHBHAI	Public	100,000
24	DHAVAL RAJESH MAPARA	Public	100,000
25	MAPARA DHAIRYA RAJESH	Public	100,000
26	MAPARA SHIVAM	Public	100,000
27	MAPARA KASHISH	Public	50,000
28	DATTANI PRIYA KAPILBHAI	Public	25,000
29	DATTANI DOLLY	Public	25,000
30	HARSHIT AJAY TEJANI	Public	50,000
31	AJAY JASWANTRAI TEJANI	Public	50,000
32	M/S SOLAPUR BIOENERGY SYSTEMS PRIVATE LIMITED	Public	1,000,000
33	M/S ORGANIC RECYCLING SYSTEMS LIMITED	Public	300,000
34	RONISH U SHAH	Public	318,750
35	UPENDRA N SHAH	Public	318,750
36	RONISH U SHAH HUF	Public	318,750
37	UPENDRA N SHAH HUF	Public	318,750
TOTAL			52,00,000

b) Post allotment of securities - outcome of the subscription:

Sr. No	Category of Shareholder	Pre-Preferential Issue		Post-Preferential Issue	
		No. of Shares	Percentage	No. of Shares	Percentage
1.	Promoters & Promoters' Group	51,38,000	65.45%	61,63,000	52.77%
2.	Public	27,12,000	34.55%	68,87,000	47.23%
	TOTAL	78,50,000	100%	1,30,50,000	100%

*The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the equity shares or warrants which they intent to do so and on fully diluted basis and the pre-issue share holding pattern continue to the shareholder of the

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Company. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares or warrants, the shareholding pattern in the above table would undergo corresponding changes.

c) **Issue Price:** To be determine in accordance with Regulation 164 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

d) **Number of Investors:** 37 (Total Number of investors including Warrants)

e) **In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the Instrument:**

- Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each payable in cash, which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months.
- 25% of the total consideration will be paid at the time of issuance of the warrants and the remaining 75% of the total consideration shall be paid upon the exercise/conversion of each warrant within a period of 18 months of allotment of warrants.

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